

Dane procentowo - w interwałach półrocznych

| Inwestorzy              | Instrumenty | 2009 |     | 2010 |     | 2011 |     | 2012 |     | 2013 |     | 2014 |    | 2015 |    | 2016 |    | 2017 |    | 2018 |    | 2019 |    | 2020 |    | 2021 |    | 2022 |    | 2023 |    |
|-------------------------|-------------|------|-----|------|-----|------|-----|------|-----|------|-----|------|----|------|----|------|----|------|----|------|----|------|----|------|----|------|----|------|----|------|----|
|                         |             | I    | II  | I    | II  | I    | II  | I    | II  | I    | II  | I    | II | I    | II | I    | II | I    | II | I    | II | I    | II | I    | II | I    | II | I    | II | I    | II |
| Zagraniczni             | akcje GR    | 35   | 37  | 47   | 46  | 48   | 46  | 46   | 50  | 49   | 45  | 49   | 49 | 51   | 52 | 54   | 53 | 52   | 55 | 56   | 61 | 61   | 66 | 58   | 55 | 55   | 58 | 63   | 64 | 65   | 66 |
|                         | akcje NC    | 1    | 2   | 1    | 3   | 3    | 3   | 12   | 7   | 7    | 7   | 6    | 8  | 6    | 7  | 8    | 8  | 7    | 9  | 4    | 3  | 3    | 3  | 2    | 5  | 6    | 5  | 6    | 4  | 6    | 8  |
|                         | kontrakty   | 11   | 10  | 12   | 16  | 15   | 17  | 17   | 18  | 16   | 18  | 19   | 16 | 15   | 16 | 17   | 19 | 20   | 19 | 16   | 19 | 21   | 16 | 20   | 27 | 29   | 25 | 36   | 39 | 36   | 41 |
|                         | opcje       | 6    | 3   | 10   | 14  | 27   | 21  | 13   | 9   | 14   | 21  | 10   | 6  | 10   | 14 | 10   | 21 | 31   | 26 | 25   | 28 | 26   | 30 | 30   | 42 | 35   | 36 | 35   | 33 | 35   | 28 |
|                         | obligacje   | ---  | --- | ---  | --- | ---  | --- | ---  | --- | ---  | --- | 0    | 1  | 0    | 2  | 1    | 4  | 1    | 4  | 0    | 1  | 1    | 1  | 0    | 0  | 1    | 1  | 1    | 1  | 1    | 1  |
| Indywidualni krajowi    | struktury   | ---  | --- | ---  | --- | ---  | --- | ---  | --- | ---  | --- | 47   | 49 | 49   | 50 | 47   | 47 | 48   | 49 | 50   | 50 | 50   | 50 | 49   | 50 | 49   | 50 | 50   | 49 | 50   | 50 |
|                         | akcje GR    | 28   | 26  | 20   | 19  | 18   | 19  | 19   | 16  | 14   | 16  | 13   | 13 | 12   | 12 | 13   | 13 | 18   | 14 | 12   | 12 | 13   | 11 | 22   | 27 | 24   | 21 | 18   | 16 | 17   | 15 |
|                         | akcje NC    | 92   | 88  | 92   | 84  | 78   | 75  | 72   | 75  | 72   | 66  | 62   | 76 | 79   | 70 | 75   | 71 | 77   | 76 | 80   | 85 | 84   | 88 | 93   | 91 | 88   | 87 | 83   | 86 | 85   | 83 |
|                         | kontrakty   | 54   | 51  | 52   | 47  | 47   | 46  | 47   | 46  | 50   | 51  | 46   | 45 | 45   | 48 | 47   | 45 | 52   | 49 | 47   | 49 | 49   | 45 | 42   | 39 | 34   | 31 | 35   | 34 | 32   | 31 |
|                         | opcje       | 64   | 66  | 58   | 63  | 61   | 67  | 55   | 46  | 38   | 35  | 48   | 47 | 49   | 45 | 51   | 51 | 44   | 48 | 45   | 47 | 40   | 46 | 49   | 40 | 42   | 36 | 44   | 47 | 40   | 55 |
| Instytucjonalni krajowi | obligacje   | ---  | --- | ---  | --- | ---  | --- | ---  | --- | ---  | --- | 28   | 34 | 39   | 30 | 38   | 32 | 41   | 38 | 38   | 44 | 40   | 34 | 39   | 36 | 26   | 25 | 42   | 38 | 38   | 32 |
|                         | struktury   | ---  | --- | ---  | --- | ---  | --- | ---  | --- | ---  | --- | 49   | 46 | 45   | 42 | 46   | 49 | 51   | 49 | 50   | 50 | 50   | 46 | 50   | 50 | 51   | 50 | 50   | 50 | 50   | 50 |
|                         | akcje GR    | 37   | 37  | 33   | 35  | 34   | 35  | 35   | 34  | 37   | 39  | 38   | 38 | 37   | 36 | 33   | 34 | 30   | 31 | 32   | 27 | 26   | 23 | 20   | 18 | 21   | 21 | 19   | 20 | 18   | 19 |
|                         | akcje NC    | 7    | 10  | 7    | 13  | 19   | 22  | 16   | 18  | 21   | 27  | 32   | 16 | 15   | 23 | 17   | 21 | 16   | 15 | 16   | 12 | 13   | 9  | 5    | 4  | 6    | 8  | 11   | 10 | 9    | 9  |
|                         | kontrakty   | 35   | 39  | 36   | 37  | 38   | 37  | 36   | 36  | 34   | 31  | 35   | 40 | 40   | 36 | 36   | 36 | 28   | 32 | 37   | 32 | 30   | 39 | 38   | 34 | 37   | 44 | 29   | 27 | 32   | 28 |
|                         | opcje       | 30   | 31  | 32   | 23  | 12   | 12  | 32   | 45  | 48   | 44  | 42   | 47 | 41   | 41 | 39   | 28 | 25   | 26 | 30   | 25 | 34   | 24 | 21   | 18 | 23   | 28 | 21   | 20 | 25   | 17 |
|                         | obligacje   | ---  | --- | ---  | --- | ---  | --- | ---  | --- | ---  | --- | 72   | 65 | 61   | 68 | 61   | 64 | 58   | 58 | 62   | 55 | 59   | 65 | 61   | 64 | 73   | 74 | 57   | 61 | 61   | 67 |
|                         | struktury   | ---  | --- | ---  | --- | ---  | --- | ---  | --- | ---  | --- | 4    | 5  | 6    | 8  | 7    | 4  | 1    | 2  | 0    | 0  | 0    | 4  | 1    | 0  | 0    | 0  | 0    | 1  | 0    | 0  |

Dane wartościowo - od obu stron transakcji - w interwałach półrocznych

| Inwestorzy              | Instrumenty        | 2009      |           | 2010      |           | 2011      |           | 2012      |           | 2013      |           | 2014      |           | 2015      |           | 2016      |           | 2017      |           | 2018      |           | 2019      |           | 2020      |           | 2021      |           | 2022      |           | 2023      |           |
|-------------------------|--------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
|                         |                    | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        | I         | II        |
| Zagraniczni             | akcje GR (mln zł)  | 51 325    | 69 097    | 93 350    | 99 935    | 122 539   | 113 108   | 89 298    | 90 492    | 109 559   | 97 522    | 104 888   | 96 304    | 104 098   | 105 463   | 92 143    | 110 382   | 129 977   | 122 605   | 113 946   | 125 074   | 119 042   | 123 922   | 152 467   | 182 411   | 187 274   | 168 752   | 206 325   | 156 179   | 175 908   | 183 242   |
|                         | akcje NC (mln zł)  | 3         | 16        | 20        | 56        | 72        | 39        | 163       | 65        | 59        | 73        | 62        | 112       | 101       | 124       | 98        | 94        | 108       | 99        | 48        | 59        | 38        | 48        | 165       | 1 063     | 516       | 183       | 197       | 82        | 129       | 161       |
|                         | kontrakty (szk.)   | 1 391 323 | 1 380 172 | 1 839 564 | 1 903 649 | 1 784 671 | 2 646 039 | 1 856 142 | 1 711 049 | 1 894 127 | 1 961 313 | 1 954 676 | 1 234 540 | 1 202 565 | 1 202 669 | 1 274 879 | 1 462 339 | 1 619 380 | 1 242 681 | 1 291 565 | 1 457 134 | 1 339 057 | 1 132 836 | 2 265 096 | 2 944 414 | 3 308 266 | 2 965 753 | 5 245 621 | 6 274 314 | 5 349 808 | 5 733 203 |
|                         | opcje (szk.)       | 22 611    | 12 382    | 56 673    | 73 777    | 249 523   | 155 411   | 73 562    | 71 484    | 108 366   | 161 313   | 42 785    | 31 811    | 40 104    | 66 553    | 35 191    | 84 536    | 105 029   | 70 248    | 76 289    | 78 608    | 62 919    | 78 536    | 109 319   | 161 526   | 104 944   | 92 056    | 124 700   | 89 600    | 108 072   | 58 261    |
|                         | obligacje (mln zł) | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | 0         | 18        | 0         | 38        | 20        | 96        | 21        | 89        | 0         | 18        | 26        | 28        | 0         | 0         | 18        | 26        | 92        | 88        | 73        | 33        |
| Indywidualni krajowi    | struktury (mln zł) | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | 265       | 273       | 377       | 337       | 397       | 441       | 456       | 466       | 399       | 484       | 522       | 789       | 1 481     | 1 265     | 1 520     | 1 549     | 1 869     | 1 348     | 1 203     | 1 226     |
|                         | akcje GR (mln zł)  | 41 060    | 48 554    | 39 724    | 40 924    | 45 952    | 46 719    | 36 884    | 28 958    | 31 303    | 34 675    | 27 827    | 25 550    | 24 494    | 24 338    | 22 182    | 27 075    | 44 992    | 31 209    | 24 417    | 24 605    | 25 370    | 20 654    | 57 832    | 89 547    | 80 345    | 61 086    | 59 395    | 39 869    | 44 393    | 42 500    |
|                         | akcje NC (mln zł)  | 271       | 691       | 1 161     | 1 560     | 1 876     | 984       | 976       | 695       | 607       | 684       | 645       | 1 063     | 1 326     | 1 236     | 915       | 834       | 1 189     | 836       | 955       | 1 662     | 1 062     | 1 419     | 7 650     | 19 347    | 7 136     | 3 459     | 2 594     | 1 580     | 1 887     | 1 790     |
|                         | kontrakty (szk.)   | 6 830 131 | 7 038 877 | 7 971 445 | 5 591 969 | 6 107 254 | 7 159 871 | 5 131 687 | 4 372 680 | 5 919 147 | 5 557 054 | 4 732 372 | 3 472 142 | 3 607 694 | 3 608 008 | 3 524 666 | 3 463 434 | 4 210 388 | 3 204 808 | 3 793 973 | 3 757 872 | 3 124 466 | 3 186 101 | 4 756 701 | 4 253 043 | 3 897 747 | 3 692 838 | 5 162 952 | 5 436 956 | 4 746 496 | 4 440 533 |
|                         | opcje (szk.)       | 241 183   | 272 394   | 328 701   | 331 996   | 563 736   | 495 836   | 311 223   | 365 363   | 294 137   | 268 855   | 205 370   | 249 187   | 196 508   | 213 919   | 179 474   | 205 303   | 149 073   | 129 689   | 137 319   | 131 950   | 96 799    | 120 422   | 178 554   | 153 834   | 128 561   | 91 505    | 158 154   | 127 261   | 126 614   | 114 109   |
| Instytucjonalni krajowi | obligacje (mln zł) | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | 461       | 619       | 573       | 574       | 749       | 769       | 880       | 848       | 888       | 774       | 1 044     | 943       | 1 025     | 947       | 812       | 708       | 3 926     | 2 377     | 2 366     | 1 689     |
|                         | struktury (mln zł) | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | 276       | 257       | 346       | 283       | 389       | 460       | 485       | 466       | 399       | 484       | 522       | 726       | 1 511     | 1 265     | 1 568     | 1 566     | 1 890     | 1 367     | 1 216     | 1 232     |
|                         | akcje GR (mln zł)  | 54 258    | 69 097    | 65 544    | 74 237    | 86 798    | 86 061    | 67 944    | 61 535    | 82 728    | 84 519    | 81 341    | 74 685    | 75 522    | 73 013    | 56 309    | 70 811    | 74 987    | 69 105    | 65 112    | 55 361    | 50 739    | 43 185    | 52 575    | 59 698    | 69 742    | 59 780    | 60 547    | 48 673    | 48 305    | 54 279    |
|                         | akcje NC (mln zł)  | 21        | 79        | 88        | 242       | 457       | 289       | 217       | 167       | 177       | 280       | 333       | 224       | 252       | 406       | 207       | 247       | 247       | 165       | 191       | 235       | 164       | 145       | 411       | 850       | 476       | 331       | 356       | 186       | 192       | 195       |
|                         | kontrakty (szk.)   | 4 426 937 | 5 382 671 | 5 518 693 | 4 402 188 | 4 937 780 | 5 759 027 | 3 930 654 | 3 422 097 | 4 025 020 | 3 377 817 | 3 600 718 | 3 009 190 | 3 206 839 | 2 706 006 | 2 699 744 | 2 770 747 | 2 267 132 | 2 092 936 | 2 986 745 | 2 454 120 | 1 912 939 | 2 761 287 | 4 303 682 | 3 707 781 | 4 304 914 | 5 244 769 | 4 198 368 | 4 227 600 | 4 633 323 | 3 926 056 |
|                         | opcje (szk.)       | 113 054   | 127 943   | 181 352   | 121 205   | 110 899   | 88 806    | 181 075   | 357 421   | 371 541   | 337 989   | 179 699   | 249 187   | 164 425   | 194 904   | 137 245   | 112 715   | 84 701    | 70 248    | 91 546    | 70 186    | 82 279    | 62 829    | 76 523    | 69 225    | 69 293    | 69 631    | 74 908    | 53 669    | 77 318    | 35 548    |
|                         | obligacje (mln zł) | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | 1 186     | 1 184     | 896       | 1 301     | 1 203     | 1 538     | 1 245     | 1 294     | 1 448     | 967       | 1 540     | 1 804     | 1 604     | 1 683     | 2 232     | 2 095     | 5 421     | 3 864     | 3 747     | 3 479     |
|                         | struktury (mln zł) | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | ---       | 23        | 28        | 46        | 54        | 59        | 38        | 10        | 19        | 0         | 0         | 0         | 63        | 30        | 0         | 1         | 12        | 7         | 23        | 11        | 9         |

## Dane procentowo - dane roczne

| Inwestorzy              | Instrumenty | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-------------------------|-------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| Zagraniczni             | akcje GR    | 36   | 47   | 47   | 48   | 47   | 49   | 51   | 53   | 53   | 59   | 63   | 56   | 57   | 64   | 65   |
|                         | akcje NC    | 2    | 2    | 3    | 10   | 7    | 7    | 7    | 8    | 8    | 3    | 3    | 4    | 6    | 5    | 7    |
|                         | kontrakty   | 11   | 14   | 16   | 17   | 17   | 18   | 15   | 18   | 19   | 17   | 18   | 23   | 27   | 38   | 38   |
|                         | opcje       | 4    | 12   | 24   | 11   | 17   | 8    | 12   | 16   | 29   | 26   | 28   | 36   | 35   | 34   | 32   |
|                         | obligacje   | ---  | ---  | ---  | ---  | ---  | 1    | 1    | 2    | 3    | 0    | 1    | 0    | 1    | 1    | 1    |
|                         | struktury   | ---  | ---  | ---  | ---  | ---  | 48   | 49   | 47   | 48   | 50   | 50   | 49   | 49   | 50   | 50   |
| Indywidualni krajowi    | akcje GR    | 27   | 19   | 18   | 18   | 15   | 13   | 12   | 13   | 16   | 12   | 12   | 25   | 22   | 17   | 16   |
|                         | akcje NC    | 88   | 87   | 77   | 73   | 69   | 70   | 74   | 73   | 76   | 83   | 86   | 92   | 88   | 84   | 84   |
|                         | kontrakty   | 52   | 50   | 46   | 47   | 50   | 45   | 47   | 46   | 51   | 48   | 47   | 41   | 32   | 35   | 32   |
|                         | opcje       | 65   | 60   | 64   | 50   | 37   | 47   | 47   | 51   | 46   | 46   | 43   | 44   | 40   | 45   | 46   |
|                         | obligacje   | ---  | ---  | ---  | ---  | ---  | 31   | 34   | 35   | 39   | 41   | 37   | 37   | 26   | 40   | 36   |
|                         | struktury   | ---  | ---  | ---  | ---  | ---  | 48   | 44   | 48   | 50   | 50   | 48   | 50   | 51   | 50   | 50   |
| Instytucjonalni krajowi | akcje GR    | 37   | 34   | 35   | 34   | 38   | 38   | 37   | 34   | 31   | 29   | 25   | 19   | 21   | 19   | 19   |
|                         | akcje NC    | 10   | 11   | 20   | 17   | 24   | 23   | 19   | 19   | 16   | 14   | 11   | 4    | 7    | 11   | 9    |
|                         | kontrakty   | 37   | 36   | 38   | 36   | 33   | 37   | 38   | 36   | 30   | 35   | 35   | 36   | 41   | 27   | 30   |
|                         | opcje       | 31   | 28   | 12   | 39   | 46   | 45   | 41   | 33   | 25   | 28   | 29   | 20   | 25   | 21   | 22   |
|                         | obligacje   | ---  | ---  | ---  | ---  | ---  | 68   | 65   | 63   | 58   | 59   | 62   | 63   | 73   | 59   | 63   |
|                         | struktury   | ---  | ---  | ---  | ---  | ---  | 4    | 7    | 5    | 2    | 0    | 2    | 1    | 0    | 0    | 0    |

## Dane wartościowo - od obu stron transakcji - dane roczne

| Inwestorzy              | Instrumenty        | 2009       | 2010       | 2011       | 2012      | 2013       | 2014      | 2015      | 2016      | 2017      | 2018      | 2019      | 2020      | 2021      | 2022       | 2023       |
|-------------------------|--------------------|------------|------------|------------|-----------|------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|------------|
| Zagraniczni             | akcje GR (mln zł)  | 120 422    | 193 286    | 235 647    | 179 790   | 207 081    | 201 191   | 209 561   | 202 525   | 252 582   | 239 019   | 242 964   | 334 877   | 356 035   | 362 691    | 359 361    |
|                         | akcje NC (mln zł)  | 19         | 76         | 112        | 228       | 132        | 174       | 224       | 192       | 207       | 106       | 86        | 1 228     | 699       | 278        | 290        |
|                         | kontrakty (szt.)   | 2 771 495  | 3 743 213  | 4 430 710  | 3 567 191 | 3 855 440  | 3 189 215 | 2 405 234 | 2 737 218 | 2 862 061 | 2 748 699 | 2 471 893 | 5 209 510 | 6 274 132 | 11 525 239 | 11 085 261 |
|                         | opcje (szt.)       | 34 992     | 130 450    | 404 934    | 145 046   | 269 679    | 74 597    | 106 656   | 119 727   | 175 277   | 154 897   | 141 456   | 270 845   | 197 004   | 214 355    | 166 333    |
|                         | obligacje (mln zł) | ---        | ---        | ---        | ---       | ---        | 18        | 38        | 116       | 111       | 18        | 54        | 0         | 44        | 180        | 106        |
|                         | struktury (mln zł) | ---        | ---        | ---        | ---       | ---        | 538       | 714       | 838       | 922       | 883       | 1 310     | 2 745     | 3 069     | 3 217      | 2 430      |
| Indywidualni krajowi    | akcje GR (mln zł)  | 89 614     | 80 647     | 92 671     | 65 841    | 65 977     | 53 377    | 48 831    | 49 257    | 76 200    | 49 022    | 46 023    | 147 379   | 141 423   | 99 317     | 86 945     |
|                         | akcje NC (mln zł)  | 962        | 2 722      | 2 860      | 1 671     | 1 291      | 1 709     | 2 562     | 1 749     | 2 025     | 2 617     | 2 480     | 26 997    | 10 595    | 4 175      | 3 678      |
|                         | kontrakty (szt.)   | 13 869 008 | 13 563 414 | 13 267 126 | 9 504 367 | 11 476 201 | 8 204 515 | 7 215 702 | 6 988 100 | 7 415 196 | 7 551 845 | 6 310 567 | 9 009 744 | 7 590 669 | 10 604 934 | 9 188 894  |
|                         | opcje (szt.)       | 513 577    | 660 697    | 1 059 573  | 676 586   | 562 991    | 454 557   | 410 427   | 384 777   | 278 762   | 269 269   | 217 222   | 332 388   | 220 052   | 285 488    | 240 723    |
|                         | obligacje (mln zł) | ---        | ---        | ---        | ---       | ---        | 1 080     | 1 147     | 1 519     | 1 728     | 1 662     | 1 988     | 1 972     | 1 519     | 6 307      | 4 062      |
|                         | struktury (mln zł) | ---        | ---        | ---        | ---       | ---        | 533       | 629       | 849       | 950       | 883       | 1 247     | 2 745     | 3 134     | 3 257      | 2 448      |
| Instytucjonalni krajowi | akcje GR (mln zł)  | 123 355    | 139 781    | 172 859    | 129 479   | 167 247    | 156 026   | 148 535   | 127 120   | 144 091   | 120 472   | 93 924    | 112 273   | 129 522   | 109 275    | 102 644    |
|                         | akcje NC (mln zł)  | 99         | 330        | 746        | 384       | 457        | 557       | 658       | 454       | 412       | 426       | 309       | 1 262     | 807       | 542        | 387        |
|                         | kontrakty (szt.)   | 9 809 607  | 9 920 881  | 10 696 807 | 7 352 752 | 7 402 837  | 6 609 908 | 5 912 845 | 5 470 492 | 4 360 068 | 5 440 865 | 4 674 226 | 8 011 463 | 9 549 487 | 8 430 004  | 8 561 117  |
|                         | opcje (szt.)       | 240 997    | 302 557    | 199 705    | 538 496   | 709 530    | 428 886   | 359 329   | 249 960   | 154 949   | 161 732   | 145 108   | 145 749   | 138 935   | 128 610    | 112 866    |
|                         | obligacje (mln zł) | ---        | ---        | ---        | ---       | ---        | 2 369     | 2 197     | 2 741     | 2 539     | 2 416     | 3 344     | 3 287     | 4 327     | 9 291      | 7 238      |
|                         | struktury (mln zł) | ---        | ---        | ---        | ---       | ---        | 50        | 100       | 97        | 29        | 0         | 63        | 30        | 13        | 29         | 20         |

## Rachunki internetowe

|      |    | Dane w % w<br>stosunku do<br>wszystkich<br>rachunków<br>CG | Liczba<br>rachunków<br>internetowych |
|------|----|------------------------------------------------------------|--------------------------------------|
| 2003 | I  | 3                                                          | ---                                  |
|      | II | 4                                                          | 40 811                               |
| 2004 | I  | 6                                                          | 49 315                               |
|      | II | 9                                                          | 77 515                               |
| 2005 | I  | 10                                                         | 85 295                               |
|      | II | 14                                                         | 114 681                              |
| 2006 | I  | 18                                                         | 149 308                              |
|      | II | 21                                                         | 187 376                              |
| 2007 | I  | 28                                                         | 266 608                              |
|      | II | 30                                                         | 292 762                              |
| 2008 | I  | 33                                                         | 322 260                              |
|      | II | 40                                                         | 352 000                              |
| 2009 | I  | 35                                                         | 374 689                              |
|      | II | 38                                                         | 419 572                              |
| 2010 | I  | 44                                                         | 588 863                              |
|      | II | 54                                                         | 773 210                              |
| 2011 | I  | 54                                                         | 811 808                              |
|      | II | 58                                                         | 854 163                              |
| 2012 | I  | 58                                                         | 868 613                              |
|      | II | 55                                                         | 815 067                              |
| 2013 | I  | 60                                                         | 865 893                              |
|      | II | 62                                                         | 899 658                              |
| 2014 | I  | 63                                                         | 929 587                              |
|      | II | 61                                                         | 847 795                              |
| 2015 | I  | 59                                                         | 820 710                              |
|      | II | 64                                                         | 875 828                              |
| 2016 | I  | 68                                                         | 934 313                              |
|      | II | 70                                                         | 947 861                              |
| 2017 | I  | 70                                                         | 956 666                              |
|      | II | 74                                                         | 974 364                              |
| 2018 | I  | 77                                                         | 961 762                              |
|      | II | 78                                                         | 939 170                              |
| 2019 | I  | 80                                                         | 957 160                              |
|      | II | 85                                                         | 1 018 670                            |
| 2020 | I  | 83                                                         | 1 053 153                            |
|      | II | 91                                                         | 1 097 865                            |
| 2021 | I  | 84                                                         | 1 092 343                            |
|      | II | 86                                                         | 1 157 000                            |
| 2022 | I  | 82                                                         | 1 229 275                            |
|      | II | 94                                                         | 1 375 785                            |
| 2023 | I  | 82                                                         | 1 324 509                            |
|      | II | 95                                                         | 1 604 740                            |

## Aktywne rachunki - akcje

|      |    | Dane w % w<br>stosunku do<br>wszystkich<br>rachunków<br>CG | Liczba<br>rachunków<br>aktywnych |
|------|----|------------------------------------------------------------|----------------------------------|
| 2003 | I  | ---                                                        | ---                              |
|      | II | 23                                                         | 211 732                          |
| 2004 | I  | 16                                                         | 125 231                          |
|      | II | 31                                                         | 255 484                          |
| 2005 | I  | 21                                                         | 172 357                          |
|      | II | 23                                                         | 192 338                          |
| 2006 | I  | 22                                                         | 182 088                          |
|      | II | 25                                                         | 218 988                          |
| 2007 | I  | 26                                                         | 240 661                          |
|      | II | 25                                                         | 238 819                          |
| 2008 | I  | 19                                                         | 181 723                          |
|      | II | 19                                                         | 165 975                          |
| 2009 | I  | 16                                                         | 175 835                          |
|      | II | 23                                                         | 254 456                          |
| 2010 | I  | 31                                                         | 412 015                          |
|      | II | 26                                                         | 380 338                          |
| 2011 | I  | 23                                                         | 349 575                          |
|      | II | 22                                                         | 325 166                          |
| 2012 | I  | 19                                                         | 278 739                          |
|      | II | 17                                                         | 244 031                          |
| 2013 | I  | 14                                                         | 204 869                          |
|      | II | 16                                                         | 236 340                          |
| 2014 | I  | 14                                                         | 204 767                          |
|      | II | 15                                                         | 203 548                          |
| 2015 | I  | 12                                                         | 170 605                          |
|      | II | 12                                                         | 171 228                          |
| 2016 | I  | 10                                                         | 140 586                          |
|      | II | 13                                                         | 176 716                          |
| 2017 | I  | 13                                                         | 180 055                          |
|      | II | 13                                                         | 172 204                          |
| 2018 | I  | 12                                                         | 152 714                          |
|      | II | 11                                                         | 130 858                          |
| 2019 | I  | 11                                                         | 136 043                          |
|      | II | 11                                                         | 131 427                          |
| 2020 | I  | 18                                                         | 225 420                          |
|      | II | 21                                                         | 255 598                          |
| 2021 | I  | 19                                                         | 242 077                          |
|      | II | 16                                                         | 215 744                          |
| 2022 | I  | 14                                                         | 211 664                          |
|      | II | 14                                                         | 211 645                          |
| 2023 | I  | 14                                                         | 219 413                          |
|      | II | 14                                                         | 237 554                          |

## Liczba wszystkich rachunków obsługiwanych przez CG

|      |    | Liczba<br>rachunków<br>CG | Liczba<br>wszystkich<br>rachunków<br>maklerskich<br>wg KDPW |
|------|----|---------------------------|-------------------------------------------------------------|
| 2003 | I  | ---                       | 905 586                                                     |
|      | II | 936 072                   | 947 416                                                     |
| 2004 | I  | 804 981                   | 818 347                                                     |
|      | II | 835 381                   | 850 513                                                     |
| 2005 | I  | 834 370                   | 858 281                                                     |
|      | II | 821 693                   | 853 333                                                     |
| 2006 | I  | 838 761                   | 873 737                                                     |
|      | II | 877 029                   | 908 926                                                     |
| 2007 | I  | 942 719                   | 966 381                                                     |
|      | II | 969 699                   | 996 565                                                     |
| 2008 | I  | 971 658                   | 1 002 618                                                   |
|      | II | 879 675                   | 1 028 962                                                   |
| 2009 | I  | 1 082 989                 | 1 116 000                                                   |
|      | II | 1 099 129                 | 1 132 602                                                   |
| 2010 | I  | 1 339 058                 | 1 373 332                                                   |
|      | II | 1 443 658                 | 1 477 419                                                   |
| 2011 | I  | 1 493 238                 | 1 527 526                                                   |
|      | II | 1 462 291                 | 1 497 609                                                   |
| 2012 | I  | 1 494 934                 | 1 530 257                                                   |
|      | II | 1 475 554                 | 1 508 519                                                   |
| 2013 | I  | 1 452 564                 | 1 486 815                                                   |
|      | II | 1 459 038                 | 1 494 688                                                   |
| 2014 | I  | 1 473 129                 | 1 509 370                                                   |
|      | II | 1 392 196                 | 1 429 676                                                   |
| 2015 | I  | 1 384 928                 | 1 427 218                                                   |
|      | II | 1 377 400                 | 1 416 937                                                   |
| 2016 | I  | 1 373 380                 | 1 413 042                                                   |
|      | II | 1 357 074                 | 1 395 340                                                   |
| 2017 | I  | 1 358 003                 | 1 397 137                                                   |
|      | II | 1 317 912                 | 1 357 856                                                   |
| 2018 | I  | 1 248 441                 | 1 288 120                                                   |
|      | II | 1 206 572                 | 1 252 613                                                   |
| 2019 | I  | 1 199 694                 | 1 242 013                                                   |
|      | II | 1 203 437                 | 1 245 275                                                   |
| 2020 | I  | 1 275 388                 | 1 318 740                                                   |
|      | II | 1 203 900                 | 1 329 509                                                   |
| 2021 | I  | 1 298 293                 | 1 340 510                                                   |
|      | II | 1 337 981                 | 1 377 741                                                   |
| 2022 | I  | 1 490 615                 | 1 531 944                                                   |
|      | II | 1 468 273                 | 1 604 739                                                   |
| 2023 | I  | 1 622 057                 | 1 661 071                                                   |
|      | II | 1 687 327                 | 1 728 156                                                   |

Udział procentowy zleceń złożonych przez Internet w ogólnej liczbie zleceń CG\*

|      |    | akcje GR | akcje NC | kontrakty | opcje | obligacje | struktury |
|------|----|----------|----------|-----------|-------|-----------|-----------|
| 2003 | I  | 33       | ---      | 46        | ---   | ---       | ---       |
|      | II | 36       | ---      | 48        | ---   | ---       | ---       |
| 2004 | I  | 41       | ---      | 50        | 42    | ---       | ---       |
|      | II | 43       | ---      | 49        | 63    | ---       | ---       |
| 2005 | I  | 46       | ---      | 50        | 67    | ---       | ---       |
|      | II | 50       | ---      | 54        | 69    | ---       | ---       |
| 2006 | I  | 61       | ---      | 58        | 65    | ---       | ---       |
|      | II | 63       | ---      | 51        | 59    | ---       | ---       |
| 2007 | I  | 66       | ---      | 52        | 49    | ---       | ---       |
|      | II | 68       | ---      | 63        | 69    | ---       | ---       |
| 2008 | I  | 70       | ---      | 58        | 70    | ---       | ---       |
|      | II | 74       | ---      | 72        | 79    | ---       | ---       |
| 2009 | I  | 77       | ---      | 63        | 50    | ---       | ---       |
|      | II | 79       | ---      | 67        | 87    | ---       | ---       |
| 2010 | I  | 79       | ---      | 67        | 87    | ---       | ---       |
|      | II | 78       | 87       | 70        | 90    | ---       | ---       |
| 2011 | I  | 75       | 78       | 63        | 87    | ---       | ---       |
|      | II | 76       | 78       | 70        | 89    | ---       | ---       |
| 2012 | I  | 77       | 92       | 78        | 94    | ---       | ---       |
|      | II | 78       | 91       | 80        | 69    | ---       | ---       |
| 2013 | I  | 78       | 92       | 77        | 77    | ---       | ---       |
|      | II | 75       | 90       | 74        | 80    | ---       | ---       |
| 2014 | I  | 69       | 89       | 74        | 79    | 64        | ---       |
|      | II | 67       | 90       | 75        | 84    | 67        | 92        |
| 2015 | I  | 58       | 91       | 71        | 86    | 71        | 93        |
|      | II | 59       | 92       | 74        | 90    | 68        | 93        |
| 2016 | I  | 65       | 92       | 80        | 93    | 70        | 92        |
|      | II | 60       | 93       | 83        | 93    | 72        | 87        |
| 2017 | I  | 67       | 93       | 83        | 92    | 74        | 72        |
|      | II | 63       | 93       | 81        | 90    | 80        | 77        |
| 2018 | I  | 65       | 92       | 76        | 89    | 83        | 96        |
|      | II | 67       | 92       | 81        | 88    | 82        | 97        |
| 2019 | I  | 68       | 91       | 81        | 98    | 84        | 95        |
|      | II | 73       | 89       | 82        | 90    | 82        | 94        |
| 2020 | I  | 76       | 91       | 82        | 97    | 92        | 97        |
|      | II | 75       | 89       | 84        | 99    | 98        | 95        |
| 2021 | I  | 71       | 81       | 83        | 100   | 82        | 98        |
|      | II | 69       | 79       | 79        | 100   | 81        | 95        |
| 2022 | I  | 59       | 81       | 48        | 100   | 84        | 98        |
|      | II | 60       | 90       | 54        | 100   | 84        | 99        |
| 2023 | I  | 59       | 89       | 55        | 100   | 86        | 97        |
|      | II | 58       | 93       | 49        | 100   | 77        | 98        |

\* bez danych zdalnych CG

Udział procentowy Internetu w obrotach inwestorów indywidualnych\*

|      |    | akcje GR | akcje NC | kontrakty | opcje | obligacje | struktury |
|------|----|----------|----------|-----------|-------|-----------|-----------|
| 2003 | I  | 20       | ---      | 40        | ---   | ---       | ---       |
|      | II | 27       | ---      | 44        | 39    | ---       | ---       |
| 2004 | I  | 28       | ---      | 54        | 52    | ---       | ---       |
|      | II | 23       | ---      | 50        | 49    | ---       | ---       |
| 2005 | I  | 28       | ---      | 48        | 48    | ---       | ---       |
|      | II | 29       | ---      | 53        | 62    | ---       | ---       |
| 2006 | I  | 41       | ---      | 59        | 61    | ---       | ---       |
|      | II | 49       | ---      | 69        | 67    | ---       | ---       |
| 2007 | I  | 56       | ---      | 71        | 68    | ---       | ---       |
|      | II | 60       | ---      | 75        | 73    | ---       | ---       |
| 2008 | I  | 65       | ---      | 78        | 81    | ---       | ---       |
|      | II | 65       | ---      | 78        | 86    | ---       | ---       |
| 2009 | I  | 69       | ---      | 80        | 89    | ---       | ---       |
|      | II | 69       | ---      | 83        | 85    | ---       | ---       |
| 2010 | I  | 70       | ---      | 85        | 86    | ---       | ---       |
|      | II | 72       | 85       | 83        | 91    | ---       | ---       |
| 2011 | I  | 74       | 88       | 86        | 93    | ---       | ---       |
|      | II | 75       | 88       | 82        | 91    | ---       | ---       |
| 2012 | I  | 72       | 89       | 84        | 92    | ---       | ---       |
|      | II | 68       | 82       | 83        | 92    | ---       | ---       |
| 2013 | I  | 65       | 90       | 84        | 89    | ---       | ---       |
|      | II | 70       | 88       | 85        | 90    | ---       | ---       |
| 2014 | I  | 72       | 89       | 86        | 91    | 45        | 86        |
|      | II | 67       | 89       | 87        | 90    | 39        | 78        |
| 2015 | I  | 69       | 92       | 88        | 88    | 52        | 81        |
|      | II | 76       | 93       | 92        | 88    | 50        | 73        |
| 2016 | I  | 76       | 94       | 93        | 89    | 42        | 76        |
|      | II | 76       | 90       | 90        | 90    | 37        | 71        |
| 2017 | I  | 73       | 92       | 91        | 89    | 41        | 67        |
|      | II | 75       | 92       | 92        | 92    | 50        | 64        |
| 2018 | I  | 79       | 93       | 89        | 95    | 49        | 84        |
|      | II | 82       | 93       | 90        | 95    | 47        | 86        |
| 2019 | I  | 78       | 92       | 91        | 96    | 61        | 80        |
|      | II | 83       | 94       | 91        | 96    | 60        | 78        |
| 2020 | I  | 87       | 94       | 93        | 94    | 59        | 85        |
|      | II | 85       | 92       | 91        | 95    | 58        | 82        |
| 2021 | I  | 71       | 90       | 78        | 86    | 47        | 84        |
|      | II | 69       | 90       | 81        | 87    | 46        | 89        |
| 2022 | I  | 74       | 93       | 72        | 94    | 61        | 94        |
|      | II | 68       | 95       | 71        | 91    | 67        | 93        |
| 2023 | I  | 68       | 93       | 73        | 83    | 58        | 85        |
|      | II | 66       | 95       | 63        | 96    | 60        | 92        |

\* bez danych zdalnych CG

## Struktura procentowa krajowych inwestorów instytucjonalnych

|      |     |           | OFE | TFI | Banki | Firmy | Towarzystwa<br>ubezp. | Asset<br>Management | Animatorzy | CG | Inne |
|------|-----|-----------|-----|-----|-------|-------|-----------------------|---------------------|------------|----|------|
| 2009 | I   | akcje GR  | 17  | 33  | 3     | 2     | 3                     | 9                   | 22         | 5  | 6    |
|      |     | akcje NC  | 0   | 20  | 0     | 46    | 0                     | 1                   | 25         | 3  | 5    |
|      |     | kontrakty | 0   | 23  | 2     | 2     | 1                     | 3                   | 61         | 7  | 1    |
|      |     | opcje     | 0   | 4   | 0     | 0     | 0                     | 0                   | 96         | 0  | 0    |
|      | II  | akcje GR  | 18  | 41  | 3     | 2     | 2                     | 9                   | 20         | 4  | 1    |
|      |     | akcje NC  | 0   | 12  | 0     | 16    | 0                     | 10                  | 57         | 4  | 1    |
|      |     | kontrakty | 0   | 17  | 2     | 3     | 3                     | 3                   | 52         | 20 | 0    |
|      |     | opcje     | 0   | 4   | 0     | 2     | 0                     | 0                   | 94         | 0  | 0    |
| 2010 | I   | akcje GR  | 21  | 44  | 1     | 2     | 3                     | 4                   | 17         | 5  | 3    |
|      |     | akcje NC  | 0   | 22  | 0     | 36    | 0                     | 1                   | 29         | 3  | 9    |
|      |     | kontrakty | 0   | 17  | 2     | 1     | 2                     | 2                   | 67         | 6  | 3    |
|      |     | opcje     | 0   | 4   | 67    | 2     | 0                     | 0                   | 27         | 0  | 0    |
|      | II  | akcje GR  | 22  | 37  | 2     | 2     | 2                     | 4                   | 22         | 3  | 6    |
|      |     | akcje NC  | 2   | 15  | 0     | 34    | 1                     | 5                   | 31         | 7  | 5    |
|      |     | kontrakty | 0   | 17  | 0     | 1     | 1                     | 3                   | 61         | 16 | 1    |
|      |     | opcje     | 0   | 5   | 9     | 0     | 0                     | 2                   | 83         | 1  | 0    |
| 2011 | I   | akcje GR  | 21  | 33  | 3     | 1     | 2                     | 6                   | 29         | 3  | 2    |
|      |     | akcje NC  | 0   | 6   | 0     | 64    | 0                     | 5                   | 21         | 2  | 2    |
|      |     | kontrakty | 0   | 14  | 0     | 2     | 2                     | 1                   | 69         | 12 | 0    |
|      |     | opcje     | 0   | 3   | 4     | 1     | 0                     | 6                   | 84         | 2  | 0    |
|      | II  | akcje GR  | 19  | 31  | 1     | 2     | 2                     | 4                   | 34         | 5  | 2    |
|      |     | akcje NC  | 2   | 13  | 1     | 54    | 0                     | 3                   | 22         | 2  | 3    |
|      |     | kontrakty | 0   | 19  | 2     | 2     | 3                     | 0                   | 67         | 6  | 1    |
|      |     | opcje     | 0   | 2   | 4     | 3     | 0                     | 9                   | 79         | 3  | 0    |
| 2012 | I   | akcje GR  | 16  | 30  | 1     | 2     | 2                     | 4                   | 32         | 8  | 5    |
|      |     | akcje NC  | 6   | 26  | 0     | 30    | 0                     | 3                   | 24         | 3  | 8    |
|      |     | kontrakty | 0   | 13  | 1     | 1     | 5                     | 3                   | 75         | 2  | 0    |
|      |     | opcje     | 0   | 4   | 7     | 1     | 0                     | 0                   | 88         | 0  | 0    |
|      | II  | akcje GR  | 17  | 28  | 1     | 2     | 2                     | 4                   | 37         | 7  | 2    |
|      |     | akcje NC  | 6   | 21  | 0     | 35    | 1                     | 1                   | 27         | 1  | 8    |
|      |     | kontrakty | 0   | 14  | 2     | 2     | 4                     | 1                   | 75         | 1  | 1    |
|      |     | opcje     | 0   | 1   | 0     | 0     | 0                     | 0                   | 99         | 0  | 0    |
| 2013 | I   | akcje GR  | 24  | 30  | 0     | 2     | 2                     | 2                   | 30         | 6  | 4    |
|      |     | akcje NC  | 3   | 34  | 3     | 22    | 0                     | 1                   | 22         | 3  | 12   |
|      |     | kontrakty | 0   | 15  | 1     | 1     | 2                     | 0                   | 78         | 3  | 0    |
|      |     | opcje     | 0   | 1   | 0     | 0     | 0                     | 0                   | 99         | 0  | 0    |
|      | II  | akcje GR  | 19  | 34  | 0     | 1     | 1                     | 3                   | 30         | 8  | 4    |
|      |     | akcje NC  | 8   | 34  | 0     | 15    | 7                     | 2                   | 19         | 2  | 13   |
|      |     | kontrakty | 0   | 17  | 3     | 4     | 1                     | 2                   | 72         | 1  | 0    |
|      |     | opcje     | 0   | 1   | 0     | 1     | 0                     | 0                   | 98         | 0  | 0    |
| 2014 | I   | akcje GR  | 16  | 31  | 2     | 2     | 1                     | 4                   | 33         | 8  | 3    |
|      |     | akcje NC  | 15  | 46  | 1     | 10    | 2                     | 3                   | 13         | 3  | 7    |
|      |     | kontrakty | 0   | 20  | 4     | 4     | 1                     | 4                   | 66         | 1  | 0    |
|      |     | opcje     | 0   | 0   | 0     | 1     | 0                     | 0                   | 99         | 0  | 0    |
|      | II  | obligacje | 19  | 18  | 12    | 3     | 4                     | 3                   | 35         | 1  | 5    |
|      |     | struktury | 2   | 1   | 0     | 2     | 0                     | 82                  | 12         | 0  | 1    |
|      |     | akcje GR  | 18  | 35  | 0     | 2     | 2                     | 3                   | 28         | 10 | 2    |
|      |     | akcje NC  | 4   | 41  | 0     | 22    | 0                     | 1                   | 17         | 6  | 9    |
| 2015 | I   | kontrakty | 0   | 12  | 1     | 9     | 0                     | 4                   | 74         | 0  | 0    |
|      |     | opcje     | 0   | 0   | 0     | 1     | 0                     | 0                   | 99         | 0  | 0    |
|      |     | obligacje | 4   | 21  | 13    | 4     | 4                     | 6                   | 44         | 1  | 3    |
|      |     | struktury | 0   | 2   | 0     | 2     | 0                     | 93                  | 3          | 0  | 0    |
|      | II  | akcje GR  | 14  | 31  | 0     | 3     | 1                     | 4                   | 35         | 7  | 4    |
|      |     | akcje NC  | 2   | 31  | 0     | 19    | 0                     | 2                   | 13         | 5  | 29   |
|      |     | kontrakty | 0   | 12  | 0     | 16    | 0                     | 2                   | 67         | 1  | 1    |
|      |     | opcje     | 0   | 0   | 0     | 0     | 0                     | 0                   | 99         | 0  | 0    |
| 2016 | I   | obligacje | 1   | 18  | 16    | 4     | 2                     | 9                   | 45         | 2  | 3    |
|      |     | struktury | 0   | 1   | 0     | 3     | 0                     | 94                  | 0          | 2  | 0    |
|      | II  | akcje GR  | 15  | 35  | 1     | 1     | 2                     | 4                   | 33         | 6  | 2    |
|      |     | akcje NC  | 1   | 21  | 0     | 56    | 0                     | 1                   | 7          | 1  | 12   |
|      |     | kontrakty | 0   | 17  | 12    | 4     | 0                     | 2                   | 60         | 1  | 4    |
|      |     | opcje     | 0   | 0   | 0     | 0     | 0                     | 0                   | 97         | 0  | 2    |
|      |     | obligacje | 0   | 20  | 12    | 3     | 6                     | 7                   | 45         | 1  | 6    |
|      |     | struktury | 0   | 14  | 0     | 1     | 0                     | 81                  | 0          | 2  | 1    |
| 2017 | I   | akcje GR  | 13  | 35  | 0     | 2     | 2                     | 5                   | 33         | 8  | 2    |
|      |     | akcje NC  | 0   | 22  | 0     | 38    | 0                     | 5                   | 12         | 2  | 22   |
|      |     | kontrakty | 0   | 19  | 2     | 5     | 0                     | 3                   | 68         | 1  | 1    |
|      |     | opcje     | 0   | 0   | 0     | 0     | 0                     | 0                   | 98         | 0  | 1    |
|      | II  | obligacje | 3   | 20  | 21    | 4     | 2                     | 7                   | 40         | 1  | 2    |
|      |     | struktury | 0   | 4   | 0     | 5     | 0                     | 89                  | 0          | 0  | 3    |
|      |     | akcje GR  | 13  | 36  | 3     | 4     | 2                     | 5                   | 28         | 6  | 3    |
|      |     | akcje NC  | 0   | 31  | 0     | 43    | 1                     | 3                   | 10         | 2  | 10   |
| 2018 | I   | kontrakty | 0   | 21  | 1     | 6     | 1                     | 1                   | 63         | 1  | 6    |
|      |     | opcje     | 0   | 0   | 0     | 0     | 0                     | 0                   | 97         | 0  | 3    |
|      |     | obligacje | 0   | 12  | 22    | 4     | 2                     | 9                   | 43         | 1  | 7    |
|      |     | struktury | 0   | 13  | 13    | 6     | 0                     | 61                  | 0          | 0  | 7    |
|      | II  | akcje GR  | 14  | 32  | 4     | 3     | 2                     | 3                   | 30         | 10 | 2    |
|      |     | akcje NC  | 1   | 52  | 0     | 13    | 0                     | 3                   | 12         | 4  | 15   |
|      |     | kontrakty | 0   | 17  | 4     | 4     | 2                     | 2                   | 67         | 1  | 3    |
|      |     | opcje     | 0   | 0   | 0     | 0     | 0                     | 0                   | 96         | 0  | 4    |
| 2019 | I   | obligacje | 2   | 10  | 27    | 5     | 3                     | 7                   | 37         | 3  | 6    |
|      |     | struktury | 0   | 19  | 0     | 43    | 0                     | 0                   | 0          | 33 | 5    |
|      | II  | akcje GR  | 14  | 37  | 1     | 1     | 1                     | 3                   | 28         | 13 | 2    |
|      |     | akcje NC  | 0   | 56  | 0     | 10    | 0                     | 4                   | 15         | 3  | 12   |
|      |     | kontrakty | 0   | 21  | 0     | 4     | 1                     | 3                   | 56         | 14 | 1    |
|      |     | opcje     | 0   | 1   | 0     | 0     | 0                     | 0                   | 91         | 5  | 3    |
|      | III | obligacje | 7   | 9   | 13    | 5     | 7                     | 9                   | 41         | 4  | 5    |
|      |     | struktury | 0   | 15  | 22    | 4     | 0                     | 56                  | 0          | 3  | 0    |
| 2020 | I   | akcje GR  | 14  | 31  | 1     | 5     | 1                     | 3                   | 29         | 14 | 2    |
|      |     | akcje NC  | 0   | 62  | 1     | 9     | 0                     | 1                   | 13         | 3  | 11   |
|      |     | kontrakty | 0   | 14  | 0     | 13    | 0                     | 11                  | 61         | 1  | 0    |
|      |     | opcje     | 0   | 1   | 0     | 0     | 0                     | 0                   | 95         | 0  | 4    |
|      | II  | obligacje | 2   | 20  | 15    | 3     | 8                     | 8                   | 38         | 2  | 4    |
|      |     | struktury | 0   | 26  | 0     | 11    | 0                     | 1                   | 0          | 0  | 62   |
|      | III | akcje GR  | 11  | 33  | 1     | 6     | 1                     | 3                   | 32         | 12 | 1    |
|      |     | akcje NC  | 5   | 47  | 5     | 12    | 0                     | 2                   | 10         | 8  | 11   |

## Struktura procentowa krajowych inwestorów instytucjonalnych

|      |    |           | OFE | TFI | Banki | Firmy | Towarzystwa<br>ubezp. | Asset<br>Management | Animatory | CG | Inne |
|------|----|-----------|-----|-----|-------|-------|-----------------------|---------------------|-----------|----|------|
| 2018 | II | kontrakty | 0   | 16  | 0     | 21    | 0                     | 6                   | 54        | 0  | 3    |
|      |    | opcje     | 0   | 0   | 0     | 1     | 0                     | 0                   | 92        | 0  | 7    |
|      |    | obligacje | 1   | 25  | 9     | 4     | 3                     | 11                  | 41        | 1  | 5    |
|      |    | struktury | 0   | 12  | 0     | 88    | 0                     | 0                   | 0         | 0  | 0    |
|      |    |           |     |     |       |       |                       |                     |           |    |      |
| 2019 | I  | akcje GR  | 11  | 31  | 0     | 6     | 1                     | 3                   | 33        | 14 | 1    |
|      |    | akcje NC  | 0   | 51  | 6     | 12    | 0                     | 0                   | 17        | 3  | 11   |
|      |    | kontrakty | 0   | 20  | 0     | 22    | 1                     | 3                   | 53        | 0  | 1    |
|      |    | opcje     | 0   | 0   | 0     | 14    | 0                     | 0                   | 51        | 0  | 35   |
|      |    | obligacje | 0   | 16  | 19    | 5     | 0                     | 7                   | 43        | 1  | 9    |
|      | II | struktury | 0   | 3   | 0     | 24    | 0                     | 73                  | 0         | 0  | 0    |
|      |    | akcje GR  | 13  | 27  | 0     | 5     | 2                     | 3                   | 37        | 12 | 1    |
|      |    | akcje NC  | 0   | 52  | 2     | 15    | 2                     | 2                   | 16        | 2  | 9    |
|      |    | kontrakty | 0   | 18  | 0     | 18    | 1                     | 8                   | 54        | 1  | 0    |
|      |    | opcje     | 0   | 6   | 0     | 2     | 0                     | 0                   | 42        | 0  | 50   |
|      | II | obligacje | 1   | 19  | 18    | 6     | 3                     | 6                   | 39        | 0  | 8    |
|      |    | struktury | 0   | 0   | 0     | 0     | 0                     | 21                  | 0         | 0  | 79   |
|      | I  | akcje GR  | 12  | 30  | 0     | 14    | 1                     | 3                   | 32        | 8  | 0    |
|      |    | akcje NC  | 1   | 44  | 0     | 17    | 2                     | 3                   | 18        | 0  | 15   |
|      |    | kontrakty | 0   | 11  | 10    | 24    | 1                     | 9                   | 44        | 1  | 0    |
|      |    | opcje     | 0   | 0   | 0     | 7     | 0                     | 0                   | 53        | 1  | 39   |
|      |    | obligacje | 0   | 19  | 21    | 5     | 4                     | 5                   | 38        | 1  | 7    |
| 2020 | I  | struktury | 0   | 0   | 0     | 1     | 0                     | 88                  | 0         | 8  | 3    |
|      |    | akcje GR  | 12  | 27  | 0     | 12    | 2                     | 2                   | 31        | 8  | 6    |
|      |    | akcje NC  | 2   | 27  | 0     | 28    | 1                     | 2                   | 29        | 2  | 9    |
|      |    | kontrakty | 0   | 12  | 12    | 19    | 1                     | 11                  | 27        | 18 | 0    |
|      |    | opcje     | 0   | 10  | 0     | 1     | 0                     | 1                   | 45        | 0  | 43   |
|      | II | obligacje | 0   | 15  | 8     | 8     | 5                     | 6                   | 41        | 11 | 6    |
|      |    | struktury | 0   | 0   | 0     | 15    | 0                     | 6                   | 0         | 11 | 68   |

|      |    |           | OFE/PTE | TFI  | Banki | Firmy | Towarzystwa<br>ubezp. | Asset *<br>Management | Animatory | CG   | Inne |
|------|----|-----------|---------|------|-------|-------|-----------------------|-----------------------|-----------|------|------|
| 2021 | I  | akcje GR  | 4,2     | 15,8 | 0,1   | 17,1  | 0,2                   | 0,0                   | 31,0      | 5,9  | 25,7 |
|      |    | akcje NC  | 0,0     | 11,9 | 0,1   | 34,0  | 0,1                   | 0,0                   | 39,5      | 1,0  | 13,4 |
|      |    | kontrakty | 0,0     | 5,5  | 0,0   | 20,1  | 0,3                   | 0,0                   | 50,0      | 0,5  | 23,6 |
|      |    | opcje     | 0,0     | 1,7  | 0,0   | 62,2  | 0,0                   | 0,0                   | 36,1      | 0,0  | 0,0  |
|      |    | obligacje | 0,1     | 10,1 | 10,8  | 8,4   | 8,4                   | 0,0                   | 29,2      | 7,8  | 25,2 |
|      | II | struktury | 0,0     | 0,0  | 0,0   | 15,6  | 0,0                   | 0,0                   | 2,3       | 82,1 | 0,0  |
|      |    | akcje GR  | 5,1     | 17,0 | 0,1   | 14,1  | 0,2                   | 0,0                   | 27,6      | 8,5  | 27,4 |
|      |    | akcje NC  | 0,0     | 8,9  | 0,0   | 34,0  | 0,3                   | 0,0                   | 41,2      | 0,2  | 15,4 |
|      |    | kontrakty | 0,0     | 5,2  | 0,0   | 13,7  | 0,2                   | 0,0                   | 55,7      | 0,4  | 24,8 |
|      |    | opcje     | 0,0     | 0,9  | 0,0   | 70,5  | 0,0                   | 0,0                   | 28,6      | 0,0  | 0,0  |
|      | II | obligacje | 1,1     | 8,1  | 0,5   | 17,6  | 5,5                   | 0,0                   | 29,5      | 17,7 | 20,0 |
|      |    | struktury | 0,0     | 0,0  | 0,0   | 84,1  | 0,0                   | 0,0                   | 2,3       | 13,6 | 0,0  |
| 2022 | I  | akcje GR  | 4,4     | 16,6 | 0,4   | 17,5  | 0,3                   | 0,0                   | 27,5      | 5,8  | 27,5 |
|      |    | akcje NC  | 0,3     | 4,5  | 0,0   | 39,7  | 0,1                   | 0,0                   | 27,9      | 0,0  | 27,5 |
|      |    | kontrakty | 0,0     | 9,3  | 0,0   | 21,6  | 0,1                   | 0,0                   | 53,7      | 0,9  | 14,4 |
|      |    | opcje     | 0,0     | 1,3  | 0,0   | 63,6  | 0,0                   | 0,0                   | 35,1      | 0,0  | 0,0  |
|      |    | obligacje | 0,0     | 14,7 | 0,4   | 13,1  | 0,7                   | 0,0                   | 1,4       | 3,2  | 66,5 |
|      | II | struktury | 0,0     | 0,0  | 0,0   | 64,1  | 0,0                   | 0,0                   | 35,9      | 0,0  | 0,0  |
|      |    | akcje GR  | 5,4     | 15,0 | 0,1   | 17,2  | 0,1                   | 0,0                   | 25,9      | 6,9  | 29,4 |
|      |    | akcje NC  | 0,1     | 6,6  | 0,0   | 39,0  | 0,0                   | 0,0                   | 32,6      | 0,0  | 21,7 |
|      |    | kontrakty | 0,0     | 9,4  | 0,0   | 21,7  | 0,0                   | 0,0                   | 56,5      | 0,6  | 11,8 |
|      |    | opcje     | 0,0     | 1,9  | 0,0   | 55,4  | 0,0                   | 0,0                   | 42,5      | 0,2  | 0,0  |
|      | II | obligacje | 0,0     | 6,5  | 1,4   | 12,4  | 1,7                   | 0,0                   | 43,5      | 7,2  | 27,3 |
|      |    | struktury | 0,0     | 0,0  | 0,3   | 30,2  | 0,0                   | 0,0                   | 29,4      | 40,1 | 0,0  |
| 2023 | I  | akcje GR  | 5,6     | 18,8 | 0,1   | 13,3  | 0,2                   | 0,0                   | 25,8      | 7,8  | 28,4 |
|      |    | akcje NC  | 0,1     | 6,4  | 0,0   | 41,0  | 0,0                   | 0,0                   | 34,5      | 0,1  | 17,9 |
|      |    | kontrakty | 0,0     | 6,4  | 0,0   | 15,6  | 0,1                   | 0,0                   | 56,2      | 0,4  | 21,3 |
|      |    | opcje     | 0,0     | 0,6  | 0,0   | 60,2  | 0,0                   | 0,0                   | 39,2      | 0,0  | 0,0  |
|      |    | obligacje | 0,0     | 5,4  | 5,4   | 13,7  | 2,4                   | 0,0                   | 47,6      | 4,3  | 21,2 |
|      | II | struktury | 0,0     | 0,0  | 0,0   | 42,0  | 0,0                   | 0,0                   | 58,0      | 0,0  | 0,0  |
|      |    | akcje GR  | 6,6     | 20,1 | 0,5   | 11,3  | 0,2                   | 0,0                   | 24,0      | 9,6  | 27,7 |
|      |    | akcje NC  | 0,0     | 11,5 | 0,0   | 28,8  | 0,2                   | 0,0                   | 41,1      | 0,1  | 18,3 |
|      |    | kontrakty | 0,0     | 8,5  | 0,0   | 13,8  | 0,0                   | 0,0                   | 60,6      | 0,6  | 16,5 |
|      |    | opcje     | 0,0     | 0,0  | 0,0   | 26,0  | 0,0                   | 0,0                   | 73,9      | 0,1  | 0,0  |
|      | II | obligacje | 0,0     | 3,6  | 2,8   | 22,0  | 3,6                   | 0,0                   | 36,2      | 8,4  | 23,4 |
|      |    | struktury | 0,0     | 0,0  | 0,0   | 52,6  | 0,0                   | 0,0                   | 46,5      | 0,0  | 0,9  |

| kategoria              | Opis                                                                                                                                                                                                                                                                                                                                                                                                        |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| OFE/PTE                | Powszechne Towarzystwa Emerytalne (PTE) oraz zarządzane przez nie fundusze, w tym Otwarte Fundusze Emerytalne (OFE) i Dobrowolne Fundusze Emerytalne.                                                                                                                                                                                                                                                       |
| TFI                    | Towarzystwa Funduszy Inwestycyjnych (TFI) oraz zarządzane przez nie fundusze                                                                                                                                                                                                                                                                                                                                |
| Banki                  | Banki komercyjne i spółdzielcze                                                                                                                                                                                                                                                                                                                                                                             |
| Towarzystwa ubezpiecz. | Towarzystwa ubezpieczeniowe, w tym towarzystwa ubezpieczeń wzajemnych                                                                                                                                                                                                                                                                                                                                       |
| Asset Management       | Rezygnacja z kategorii, ponieważ jest to rodzaj działalności a nie typ podmiotu. Transakcje dotychczas kwalifikowane do tej kategorii trafiły do innych kategorii, w szczególności: Firmy, TFI i Banki.                                                                                                                                                                                                     |
| Firmy                  | Przedsiębiorstwa niefinansowe – tj. spółki kapitałowe oraz osobowe, a także osoby prowadzące działalność gospodarczą – nie zaliczone do żadnej z powyższych kategorii                                                                                                                                                                                                                                       |
| Animatory              | Transakcje animatorów                                                                                                                                                                                                                                                                                                                                                                                       |
| CG                     | Transakcje na rachunek własny Członków Giełdy                                                                                                                                                                                                                                                                                                                                                               |
| Inne                   | Inne podmioty instytucjonalne nie zaliczone do żadnej z pozostałych kategorii – w szczególności instytucje i przedsiębiorstwa państwowe, spółdzielnie, fundacje, stowarzyszenia, jednostki samorządu terytorialnego, a także KDPW oraz transakcje zawarte na podstawie zleceń zbiorczych i zleceń oczekujących alokacji, o których mowa w art. 2 ust. 3. Rozporządzenia delegowanego Komisji (UE) 2017/580. |