

Resolution No. 134/2021
of the Warsaw Stock Exchange Management Board
dated 15 February 2021
concerning the introduction to exchange trading on the WSE Main List
of ordinary shares of the company HUUUGE, INC.
with its registered office in Dover (United States of America)

§ 1

Pursuant to § 36, § 37, § 38 (1) and (3) of the Exchange Rules and § 2 (1), § 71 point (5) and § 72a (1) – (3) of Division 4 of the Detailed Exchange Trading Rules in UTP System, the Exchange Management Board resolves as follows:

- 1) to introduce, as of 19 February 2021, to exchange trading on the main market 84,246,695 ordinary shares of the company HUUUGE, INC., a par value USD 0,00002 each, registered by the National Depository for Securities with the code "US44853H1086";
- 2) to list the shares of the company HUUUGE, INC., referred to in point (1) above, in the continuous trading system:
 - a) in the trading class referred to in § 71 point (5) of Division 4 of the Detailed Exchange Trading Rules in UTP System,
 - b) with the short name "HUUUGE-S144" and the ticker "HUGE".

§ 2

Pursuant to § 120(2) of the Exchange Rules, the Exchange Management Board resolves that trading in the shares of the company HUUUGE, INC. referred to in § 1 at the trading session on 19 February 2021 shall take place in accordance with the following schedule:

8.30 – 9.30	Opening call
9.30	Opening auction (determination of the opening price)
9.30 – 16.50	Continuous trading phase
16.50 – 17.00	Closing call
17.00	Closing auction (determination of the closing price)
17.00 – 17.05	Trading at last

§ 3

Trading in the shares of the company HUUUGE, INC., referred to in § 1, shall be subject to US securities laws restrictions applicable to shares under Category 3 of Regulation S and Rule 144A under the United States Securities Act of 1933, as amended. Description of the restrictions on trading in such shares, is available in Part B of Exhibit 14 to the Detailed Exchange Trading Rules in UTP System and the joint statement of the issuer of the shares and the relevant investment firm published on the GPW website under the tab: "GPW Main Market / Companies / Companies subject to Regulation S and Rule 144A" and from the date of introduction also under the tab: "GPW Main Market / Prices / Companies subject to Regulation S and Rule 144A / HUUUGE-S144".

§ 4

Pursuant to § 72a (4) of Division 4 and § 3 (1) point (19) of Division 7 of the Detailed Exchange Trading Rules in UTP System, the Exchange Management Board resolves that information provided in the Ceduła Giełdy Warszawskiej and on the Warsaw Stock Exchange website concerning listing of shares of the company HUUUGE, INC. shall be specially designated with an ordinal number reference meaning:

- "trading in the issuer's shares is subject to restrictions under Category 3 of Regulation S and Rule 144A under the United States Securities Act of 1933, as amended".

§ 5

This Resolution shall come into force on the date of adoption.