

Resolution No. 58/2022
of the Warsaw Stock Exchange Management Board
dated 20 January 2022

concerning the introduction to exchange trading in the WSE Main List of
structured certificates issued by
UNICREDIT BANK AG

§ 1

Pursuant to § 36, § 37 and § 38.1 and § 38.3 of the WSE Rules, and Division V § 1.1 and § 2.1 of the Detailed Exchange Trading Rules, the WSE Management Board resolves:

- 1) to introduce as of 21 January 2022 to exchange trading in the parallel market structured certificates issued by UNICREDIT BANK AG in 1 series of certificates referred to in the Exhibit to this Resolution, in a number no higher than number of certificates of a given series indicated in this Exhibit in the column "Issue Volume", registered by the National Depository for Securities under the code as indicated in the Exhibit to this Resolution;
- 2) to list the structured certificates issued by UNICREDIT BANK AG, mentioned in point 1) above, in the market maker system under the abbreviated name as indicated in the Exhibit to this Resolution;
- 3) to list the structured certificates issued by UNICREDIT BANK AG, mentioned in point 1) above, in non-leveraged structured instruments segment, (Segment B instruments).

§ 2

This Resolution shall come into force on the date of adoption.

Exhibit to Resolution No. 58/2022 of the Warsaw Stock Exchange Management
Board dated 20 January 2022

No.	<i>ISIN</i> Product	unique abbrev. name Product	Issue Volume (units)
1.	DE000HVB6572	UCEXN2250127	83.650